

29 June 2016

Dear Shareholder

Pro-Rata Renounceable Entitlement Issue

Land & Homes Group Limited (**Land & Homes** or **the Company**) announced to the ASX Limited on 28 June 2016 a pro-rata renounceable entitlement issue (**Rights Issue** or **Offer**) of approximately 159,504,656 new fully paid shares (**New Shares**) at an issue price of \$0.05 per Share to raise approximately \$7,975,233, together with two (2) attaching Listed Options with an exercise price of \$0.20 and expiring on the fifth anniversary of the date of issuance (**New Option**) for every one (1) New Share issued. The Offer is made on the basis of 1 New Share for every 5.5 shares held at the Record Date.

The funds raised under the Offer are intended to be used for the acquisition of the Barry Parade Property in Brisbane.

Telok Ayer Capital Pte Ltd and Telok Ayer Holdings Pte Ltd, which companies are associated with two Directors of the Company (Mr C K Kho and Mr Patrick Kho) and which currently hold in aggregate 57% of the Company's issued capital, have agreed to follow their rights and to underwrite the balance of the Offer.

The Offer is being made to all shareholders of the Company named on the register at 5.00pm (AEST) on 5 July 2016, whose registered address is in Australia, New Zealand or Singapore.

The timetable and important dates of the issue are set out below:

Announcement of the Offer and Prospectus lodged with ASX and ASIC Appendix 3B lodged with ASX	28 June 2016
Company sends notice to Security holders containing the information required by Appendix 3B.	29 June 2016
"Ex" Date Rights trading commences on a deferred settlement basis	4 July 2016
Record Date	5 July 2016
Prospectus dispatched to Eligible Shareholders Opening Date of Offer	6 July 2016
Rights trading ends	15 July 2016
New Shares and New Options quoted on a deferred settlement basis	18 July 2016
Closing Date of Offer 5pm (Sydney time)	22 July 2016
Company to notify ASX of under subscriptions (if any)	27 July 2016
Despatch Date Allotment of securities Deferred settlement trading ends	29 July 2016
Expected date for normal trading of securities to commence on ASX	1 August 2016

The capital structure of the Company on completion of the Offer will be as follows:

Shares

Number of Existing Shares (prior to the Rights Issue)	Number of New Shares to be Issued Under this Prospectus	Total Shares on issue upon completion of the Offer
877,275,609	159,504,656	1,036,780,265

Options

Number of Options (prior to the Rights Issue)	Number of Options to be Issued Under this Prospectus	Total Options on issue upon completion of the Offer
Nil	319,009,312	319,009,312

The Company has lodged a Prospectus for the Offer with the ASIC and ASX on 28 June 2016 and it is also available on the Company's and ASX website at www.asx.com.au for inspection.

Eligible Shareholders will be mailed a Prospectus together with an Entitlement and Acceptance Form no later than 6 July 2016. Your entitlement will be set out on the personalised Entitlement and Acceptance Form accompanying the Prospectus.

For the purposes of calculating each Eligible Shareholders' entitlement, fractions of entitlements have been rounded up to the nearest whole number of New Shares.

Actions required of Eligible Shareholders

There are a number of actions Eligible Shareholders may take:

- You may take up all or some of your rights to subscribe for New Shares pursuant to the Prospectus by completing the Entitlement and Acceptance Form and returning to the Share Registry by no later than 5.00pm (AEDST) on 22 July 2016, together with your application money or making a payment by BPAY in accordance with the instructions on the Entitlement and Acceptance Form.
- You may seek to sell all or some of your Entitlements on ASX. You can seek to sell your Entitlements on ASX from 4 July 2016 until the close of market on 15 July 2016. To sell any of your Entitlements you need to contact your broker as soon as possible.
- You may transfer all or some of your Entitlements to another person other than on ASX. To transfer all or some of your Entitlements you will either need to contact your CHESSE Controlling Participant (usually your broker) and follow their instructions or complete a renunciation and transfer form (which can be obtained from Share Registry) and return it, together with the purchaser's cheque for the Entitlements they wish to take up so that it is received by the Share Registry by no later than 5.00pm AEST on 22 July 2016.
- You may apply for additional New Shares with attaching New Options over and above your Entitlement and you do this by completing the additional take up section on the Entitlement and Acceptance Form.
- You may do nothing. If you choose to do nothing with your Entitlements, while you will continue to hold the same number of Shares, your interest in the Company will be diluted.

If there are any queries concerning the Rights Issue, please contact the Company Secretary on +61 (0) 412 090 826.

Yours faithfully



Andrew J. Cooke
Company Secretary

29 June 2016

Dear Shareholder

Pro-Rata Renounceable Entitlement Issue – Letter to Ineligible Shareholders

Land & Homes Group Limited (**Land & Homes** or **the Company**) announced to the ASX Limited on 28 June 2016 a pro-rata renounceable entitlement issue (**Rights Issue** or **Offer**) of approximately 159,504,656 new fully paid shares (**New Shares**) at an issue price of \$0.05 per Share to raise approximately \$7,975,233, together with two (2) attaching Listed Options with an exercise price of \$0.20 and expiring on the fifth anniversary of the date of issuance (**New Option**) for every one (1) New Share issued. The Offer is made on the basis of 1 New Share for every 5.5 shares held at the Record Date.

The funds raised under the Offer are intended to be used for the acquisition of the Barry Parade Property in Brisbane.

Telok Ayer Capital Pte Ltd and Telok Ayer Holdings Pte Ltd, which companies are associated with two Directors of the Company (Mr C K Kho and Mr Patrick Kho) and which currently hold in aggregate 57% of the Company's issued capital, have agreed to follow their rights and to underwrite the balance of the Offer.

The Offer is being made to all shareholders of the Company named on the register at 5.00pm (AEST) on 5 July 2016, whose registered address is in Australia, New Zealand or Singapore.

This letter is to inform you that you are not eligible to participate in the Rights Issue because your current address as listed on the Register at the record date is not in Australia, New Zealand or Singapore.

Unfortunately, you do not satisfy the eligibility criteria to participate in the Rights Issue as stated above and accordingly, the Company wishes to advise that in accordance with ASX Listing Rule 7.7.1, the Rights Issue will not be extended to you, you will not be able to subscribe for the New Shares and/or New Listed Options through the Rights Issue and you will not be sent the Prospectus.

In accordance with Listing Rule 7.7.1 of the ASX Listing Rules, the Company has considered that it would be inefficient, given the number of shareholders with registered addresses outside of Australia, New Zealand or Singapore and the size of the shareholdings held by those shareholders to offer them the Rights Issue.

On behalf of the Board of LionHub Group Limited we regret that you are not eligible to participate in the Rights Issue and thank you for your continued support.

If there are any queries concerning the Rights Issue, please contact the Company Secretary on +61 (0) 412 090 826.

Yours faithfully



Andrew J. Cooke
Company Secretary