

**ASX Release**  
**27 February 2017**

**ASX: LHM**

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## WORKING CAPITAL LOAN

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Land & Homes Group Limited (ASX: **LHM**) (**Land & Homes** or **the Company**) is pleased to confirm that it has secured a \$1.0 million Singapore dollar loan facility from S.LH Corporation Pte Ltd (a related party) to assist with working capital while the Company pursues the development of its two existing strategic assets in Brisbane.

Key terms of the loan provided by S.LH Corporation Pte Ltd are summarised as follows:

<b>Facility Amount</b>	Up to SGD\$1 million
<b>Repayment</b>	12 months from first drawdown, or upon LHM securing appropriate funding from other sources.
<b>Interest Rate</b>	SIBOR plus 1.75% p.a., which currently amounts to approximately 3% p.a.
<b>Security</b>	Unsecured.

**For further information:**

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**About Land & Homes Group Limited**

Land & Homes Group Limited (LHM) is a property development company focused on the acquisition of prime sites for project development into quality residential, commercial and mixed-use apartments. The Company is listed on the Australian Securities Exchange. Its strategy is to hold a diverse portfolio of high-yield properties and projects at various stages of development and construction.

The Company's operations have been established in Brisbane to develop quality, medium to high-density residential apartments for an expanding market in the strong sustainable growth region of South East Queensland. Initially concentrating the business activity on Brisbane city, the residential products are to be developed in attractive convenient locations of inner Brisbane area suitable for a balance of both investors and owner occupiers.

The Company is well placed to leverage the credentials and track record of its major shareholder, the Lian Huat Group, in property development in Australia with strong networks and insight into the needs of investors from Asia. With this experience, LHM will realise its Asia Vision through the establishment of an experienced management team that has expertise in Australia's property market, urban planning, project management and finance, along with an intimate knowledge of the appetite and demands of the significant Asian market.

Please visit the Company web site for additional details: [www.landnhomesgroup.com](http://www.landnhomesgroup.com)