

ASX ANNOUNCEMENT**12 August 2016****Placement - Section 708A Notice**

Land & Homes Group Limited (“LHM” or “the Company”) today effected a private placement to a private investor of 12,607,914 ordinary fully paid shares at an issue price of \$0.05 per share with 25,215,828 free attaching options having an exercise price of \$0.20 and expiry date of 12 August 2021.

This placement was made pursuant to Section 708 of the Corporations Act 2001. All of the shares and options issued will rank pari passu with existing LHM ordinary shares and options on issue.

In accordance with Section 708A (5)(e) of the Act, the Company gives notice that:

- The Company has issued these shares and options without disclosure to the placee under Part 6D.2 of the Act;
- As at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Act as they apply to the Company;
 - Section 674 of the Act
- As at the date of this notice there is no excluded information (as defined in Section 708A (7) of the Act) which is required to be disclosed by the Company.

For further information:

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